

USI HOLDINGS LIMITED

富聯國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 369)

SUSPENSION OF TRADING

At the request of USI Holdings Limited (the “**Company**”), trading in the shares of the Company will be suspended with effect from 9:30 am on 23 November 2007 pending the release of an announcement in relation to a discloseable transaction by the Company which is price-sensitive in nature.

By order of the Board of

USI Holdings Limited

Chung Siu Wah, Henry

Company Secretary and Group Legal Counsel

Hong Kong, 23 November 2007

As at the date of this announcement, the Board is composed of:

Executive Directors: Mr. Cheng Wai Chee, Christopher, Mr. Cheng Wai Sun, Edward, Mr. Cheng Man Piu, Francis, Mr. Chow Wai Wai, John, Mr. Ng Tak Wai, Frederick and Mr. Au Hing Lun, Dennis

Non-Executive Directors: Mr. Kwok Ping Luen, Raymond, Mr. Wong Yick Kam, Michael (also an alternate to Kwok Ping Luen, Raymond), Mr. Hong Pak Cheung, William and Mr. Loh Soo Eng

Independent Non-Executive Directors: Mr. Simon Murray, Mr. Fang Hung, Kenneth and Mr. Yeung Kit Shing, Jackson

This announcement is only released through the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Company at www.usi.com.hk and no publication in the newspapers is made.

* *For identification purposes only*