

USI HOLDINGS LIMITED
富聯國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 369)

DATE OF BOARD MEETING

The Board of Directors (the “Board”) of USI Holdings Limited (the “Company”) announces that a meeting of the Board will be held on Tuesday, 18 September 2007 at Suite 3103, 9 Queen’s Road Central, Hong Kong at which the Board will, among other matters, approve the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2007 and consider declaration of an interim dividend.

By Order of the Board

USI Holdings Limited

Chung Siu Wah, Henry

Company Secretary & Group Legal Counsel

Hong Kong, 6 September 2007

As at the date of this announcement, the directors of the Company are:

Executive Directors: Mr. Cheng Wai Chee, Christopher, Mr. Cheng Wai Sun, Edward, Mr. Cheng Man Piu, Francis, Mr. Chow Wai Wai, John, Mr. Ng Tak Wai, Frederick and Mr. Au Hing Lun, Dennis;

Non-Executive Directors: Mr. Kwok Ping Luen, Raymond, Mr. Wong Yick Kam, Michael (also an alternate to Mr. Kwok Ping Luen, Raymond), Mr. Hong Pak Cheung, William and Mr. Loh Soo Eng;

Independent Non-Executive Directors: Mr. Simon Murray, Mr. Fang Hung, Kenneth and Mr. Yeung Kit Shing, Jackson.

This announcement is only released through the website of The Stock Exchange of Hong Kong Limited at www.hkex.com.hk and the website of the Company at www.usi.com.hk and no publication in the newspapers is made.

* *For identification only*