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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**WING TAI PROPERTIES (FINANCE) LIMITED**  
*(incorporated in the British Virgin Islands limited by shares)*

unconditionally and irrevocably guaranteed by  
**WING TAI PROPERTIES LIMITED**  
永泰地產有限公司  
*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 369)**

U.S.\$1,000,000,000

MEDIUM TERM NOTE PROGRAMME

*Arrangers*

**HSBC**

**STANDARD CHARTERED BANK**

*Dealers*

**DBS BANK LTD.**

**HSBC**

**OVERSEA-CHINESE BANKING  
CORPORATION LIMITED**

**STANDARD CHARTERED BANK**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the “**Programme**”) for 12 months from 5 November 2014 to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) only, as described in the Offering Circular dated 5 November 2014 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 6 November 2014.

Hong Kong, 5 November 2014

As at the date of this announcement, the directors of Wing Tai Properties (Finance) Limited are Cheng Wai Sun, Edward and Chung Siu Wah, Henry. Fung Ching Man, Janet is the alternate director to Cheng Wai Sun, Edward.

As at the date of this announcement, the directors of Wing Tai Properties Limited are:

Executive Directors: Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis and Chow Wai Wai, John

Non-Executive Directors: Kwok Ping Luen, Raymond (Yung Wing Chung as his alternate), Hong Pak Cheung, William, Ng Tak Wai, Frederick and Chen Chou Mei Mei, Vivien

Independent Non-Executive Directors: Simon Murray, Fang Hung, Kenneth, Yeung Kit Shing, Jackson, Haider Hatam Tyebjee Barma and Cheng Hoi Chuen, Vincent