

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**WING TAI PROPERTIES (FINANCE) LIMITED**  
*(incorporated in the British Virgin Islands with limited liability)*

unconditionally and irrevocably guaranteed by  
**WING TAI PROPERTIES LIMITED**  
**永泰地產有限公司**  
*(incorporated in Bermuda with limited liability)*  
**(Stock Code: 369)**

U.S.\$1,000,000,000

MEDIUM TERM NOTE PROGRAMME

*Arrangers*

**HSBC**

**STANDARD CHARTERED BANK**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the “**Programme**”) and for the listing of, and permission to deal in, any notes issued thereunder within 12 months after 6 November 2012 to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Chapter 571D of the laws of Hong Kong)) only, as described in the Offering Circular dated 6 November 2012 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 7 November 2012.

Hong Kong, 6 November 2012

As at the date of this announcement, the directors of Wing Tai Properties (Finance) Limited are Cheng Wai Sun, Edward and Au Hing Lun, Dennis. Fung Ching Man, Janet is the alternate director to Cheng Wai Sun, Edward.

As at the date of this announcement, the directors of Wing Tai Properties Limited are:

Executive Directors: Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis, Chow Wai Wai, John and Au Hing Lun, Dennis

Non-Executive Directors: Kwok Ping Luen, Raymond, Yung Wing Chung (also an alternate to Kwok Ping Luen, Raymond), Hong Pak Cheung, William, Ng Tak Wai, Frederick and Chen Chou Mei Mei, Vivien

Independent Non-Executive Directors: Simon Murray, Fang Hung, Kenneth, Yeung Kit Shing, Jackson and Haider Hatam Tyebjee Barma