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WING TAI PROPERTIES LIMITED

永泰地產有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 369)

ANNOUNCEMENT

Wing Tai Properties Limited (the “**Company**”) announces that it is in discussions with Winsor Properties Holdings Limited (“**Winsor**”) which may lead to a possible transaction and corporate restructuring relating to Winsor and a possible offer for Winsor (the “**Possible Transactions**”).

The Company wishes to highlight that the discussions are at a preliminary stage and there can be no assurance that the Possible Transactions will take place nor as to the terms on which the Possible Transactions might be made. The Company will keep the market informed in compliance with its obligations under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Hong Kong Code on Takeovers and Mergers.

As the Possible Transactions may or may not take place, shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

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Made by the order of the Board of Directors of the Company, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

By Order of the Board
Wing Tai Properties Limited
Fung Ching Man, Janet
Company Secretary and Chief Financial Officer

Hong Kong, 13 April 2012

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis, Chow Wai Wai, John and Au Hing Lun, Dennis

Non-Executive Directors:

Kwok Ping Luen, Raymond, Yung Wing Chung (also an alternate to Kwok Ping Luen, Raymond), Hong Pak Cheung, William, Loh Soo Eng and Ng Tak Wai, Frederick

Independent Non-Executive Directors:

Simon Murray, Fang Hung, Kenneth and Yeung Kit Shing, Jackson