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## **USI HOLDINGS LIMITED**

## **富聯國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

*(Stock Code: 369)*

### **CLOSURE OF REGISTER OF MEMBERS**

Notice is hereby given that the register of members of USI Holdings Limited (the “Company”) will be closed from 17 May 2010 to 18 May 2010, both days inclusive, during which period no transfer of shares will be registered.

In order to qualify for the entitlement of the proposed final dividend and to determine the identity of the members who are entitled to attend and vote at the forthcoming annual general meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Branch Share Registrars, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on 14 May 2010.

By Order of the Board

**USI HOLDINGS LIMITED**

**Fung Ching Man, Janet**

*Company Secretary and Chief Financial Officer*

Hong Kong, 20 April 2010

As at the date of this announcement, the directors of the Company are:

*Executive Directors:*

*Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis, Chow Wai Wai, John, Ng Tak Wai, Frederick and Au Hing Lun, Dennis*

*Non-Executive Directors:*

*Kwok Ping Luen, Raymond, Yung Wing Chung (also an alternate to Kwok Ping Luen, Raymond), Hong Pak Cheung, William and Loh Soo Eng*

*Independent Non-Executive Directors:*

*Simon Murray, Fang Hung, Kenneth and Yeung Kit Shing, Jackson*

*\* For identification purpose only*