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USI HOLDINGS LIMITED

富聯國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 369)

CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the announcement dated 17 April 2009 in relation to the final results for the year ended 31 December 2008, the announcement dated 30 April 2009 in respect of book closure (the “Announcements”) and the 2008 annual report (the “2008 Annual Report”) of USI Holdings Limited (the “Company”). Pursuant to the Announcements and 2008 Annual Report, the register of members of the Company will be closed from 2 June 2009 to 4 June 2009, both days inclusive, for determining the entitlement of the proposed final dividend for the year ended 31 December 2008 and the identity of the members who are entitled to attend and vote at the forthcoming annual general meeting.

The board of directors of the Company hereby announces that due to the change of the date of annual general meeting to 3 June 2009, the period for closure of register of members of the Company will be changed to the period from **1 June 2009 to 3 June 2009**, both days inclusive, during which period no transfer of shares will be registered.

In order to qualify for the entitlement of the proposed final dividend and to determine the identity of the members who are entitled to attend and vote at the forthcoming annual general meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Branch Share Registrars, Tricor Standard Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong for registration not later than **4:30 p.m. on 29 May 2009**.

By Order of the Board
USI HOLDINGS LIMITED
Fung Ching Man, Janet

Company Secretary and Chief Financial Officer

Hong Kong, 19 May 2009

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis, Chow Wai Wai, John, Ng Tak Wai, Frederick and Au Hing Lun, Dennis

Non-Executive Directors:

Kwok Ping Luen, Raymond, Wong Yick Kam, Michael (also an alternate to Kwok Ping Luen, Raymond), Hong Pak Cheung, William and Loh Soo Eng

Independent Non-Executive Directors:

Simon Murray, Fang Hung, Kenneth and Yeung Kit Shing, Jackson

* *For identification purpose only*