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USI HOLDINGS LIMITED
富聯國際集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 369)

DATE OF BOARD MEETING

The board of directors (the “Board”) of USI Holdings Limited (the “Company”) announces that a meeting of the Board of the Company will be held on Friday, 17 April 2009 at Suite 3103, No. 9 Queen’s Road Central, Hong Kong at which the Board will, among other matters, approve the announcement of the annual results of the Company and its subsidiaries for the year ended 31 December 2008 and consider the recommendation on the payment of a final dividend, if applicable.

By Order of the Board
USI HOLDINGS LIMITED
Fung Ching Man, Janet

Company Secretary and Chief Financial Officer

Hong Kong, 1 April 2009

As at the date of this announcement, the directors of the Company are:

Executive Directors:

*Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis,
Chow Wai Wai, John, Ng Tak Wai, Frederick and Au Hing Lun, Dennis*

Non-Executive Directors:

*Kwok Ping Luen, Raymond, Wong Yick Kam, Michael (also an alternate to Kwok Ping Luen,
Raymond), Hong Pak Cheung, William and Loh Soo Eng*

Independent Non-Executive Directors:

Simon Murray, Fang Hung, Kenneth and Yeung Kit Shing, Jackson

** For identification purpose only*