

USI HOLDINGS LIMITED

富聯國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 369)

DATE OF BOARD MEETING

The board of directors (the “Board”) of USI Holdings Limited (the “Company”) announces that a meeting of the Board of the Company will be held on Wednesday, 10 September 2008 at Meeting Room 2, 2nd Floor, Lanson Place Hotel, 133 Leighton Road, Causeway Bay, Hong Kong at which the Board will, among other matters, approve the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2008 and consider the declaration of an interim dividend, if any.

By Order of the Board

USI HOLDINGS LIMITED

Fung Ching Man, Janet

Company Secretary and Chief Financial Officer

Hong Kong, 26 August 2008

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis, Chow Wai Wai, John, Ng Tak Wai, Frederick and Au Hing Lun, Dennis

Non-Executive Directors:

Kwok Ping Luen, Raymond, Wong Yick Kam, Michael (also an alternate to Kwok Ping Luen, Raymond), Hong Pak Cheung, William and Loh Soo Eng

Independent Non-Executive Directors:

Simon Murray, Fang Hung, Kenneth and Yeung Kit Shing, Jackson

** For identification purpose only*