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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

WING TAI PROPERTIES (FINANCE) LIMITED
(incorporated in the British Virgin Islands limited by shares)

unconditionally and irrevocably guaranteed by

WING TAI PROPERTIES LIMITED

永泰地產有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 369)

U.S.\$1,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arrangers

HSBC

STANDARD CHARTERED BANK

Dealers

DBS BANK LTD.

HSBC

**OVERSEA-CHINESE BANKING
CORPORATION LIMITED**

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Medium Term Note Programme (the “**Programme**”) for 12 months from 5 November 2015 to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) as extended by the Securities and Futures (Professional Investor) Rules (Cap. 571D of the Laws of Hong Kong)) only, as described in the Offering Circular dated 5 November 2015 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 6 November 2015.

Hong Kong, 5 November 2015

As at the date of this announcement, the directors of Wing Tai Properties (Finance) Limited are Ng Kar Wai, Kenneth and Fung Ching Man, Janet. Chung Siu Wah, Henry is the alternate director to both of Ng Kar Wai, Kenneth and Fung Ching Man, Janet.

As at the date of this announcement, the directors of Wing Tai Properties Limited are:

Executive Directors: Cheng Wai Chee, Christopher, Cheng Wai Sun, Edward, Cheng Man Piu, Francis, Chow Wai Wai, John and Ng Kar Wai, Kenneth

Non-Executive Directors: Kwok Ping Luen, Raymond (Kwok Ho Lai, Edward as his alternate), Hong Pak Cheung, William, Ng Tak Wai, Frederick and Chen Chou Mei Mei, Vivien

Independent Non-Executive Directors: Simon Murray, Fang Hung, Kenneth, Yeung Kit Shing, Jackson, Haider Hatam Tyebjee Barma and Cheng Hoi Chuen, Vincent